



Visco Vision Inc. 2023 Q4 Investor Conference

STOCK NO. **6782**

Disclaimer

Visco's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

本簡報係公司於簡報當時之主、客觀因素，對過去、現在與未來之營運彙總與評估；其中若含有前瞻性之論述，將受風險、不確定性及推論所影響，部分可能超出本公司的控制之外，實際結論可能與這些前瞻性論述不同。

Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

所提供之資訊(包括對未來的看法)，並未明示或暗示地表達或保證其具有正確性、完整性及可靠性；亦不代表本公司、產業狀況及後續重大發展之完整論述。本簡報中對未來的展望，反應公司截至目前為止之看法。這些若有任何變更或調整時，本公司並不負責隨時提醒及更新。

Agenda

01

. Opening

02

. Financial Results & Business Overview

03

. Q&A



- Opening
- Financial Results & Business Overview
- Q&A



- Opening
- **Financial Results & Business Overview**
- Q&A

Income Statement (by Quarter)

(In Millions)

Net revenue

Cost of revenue

Gross profit

Operating expense

Income from operations

Non-operating income and loss

Income before income tax

Income tax expense/benefit

Net income

**Net income attributable to
shareholders of the parent**

Earnings per share

4Q 23

689 100%

(451) 65%

238 35%

(142) 21%

96 14%

(20) 3%

76 11%

27 4%

103 15%

106 15%

1.68

3Q 23

648 100%

(392) 61%

255 39%

(142) 22%

113 17%

1 0%

114 18%

(16) 2%

99 15%

100 15%

1.58

QoQ

6%

15%

-7%

0%

-15%

-1831%

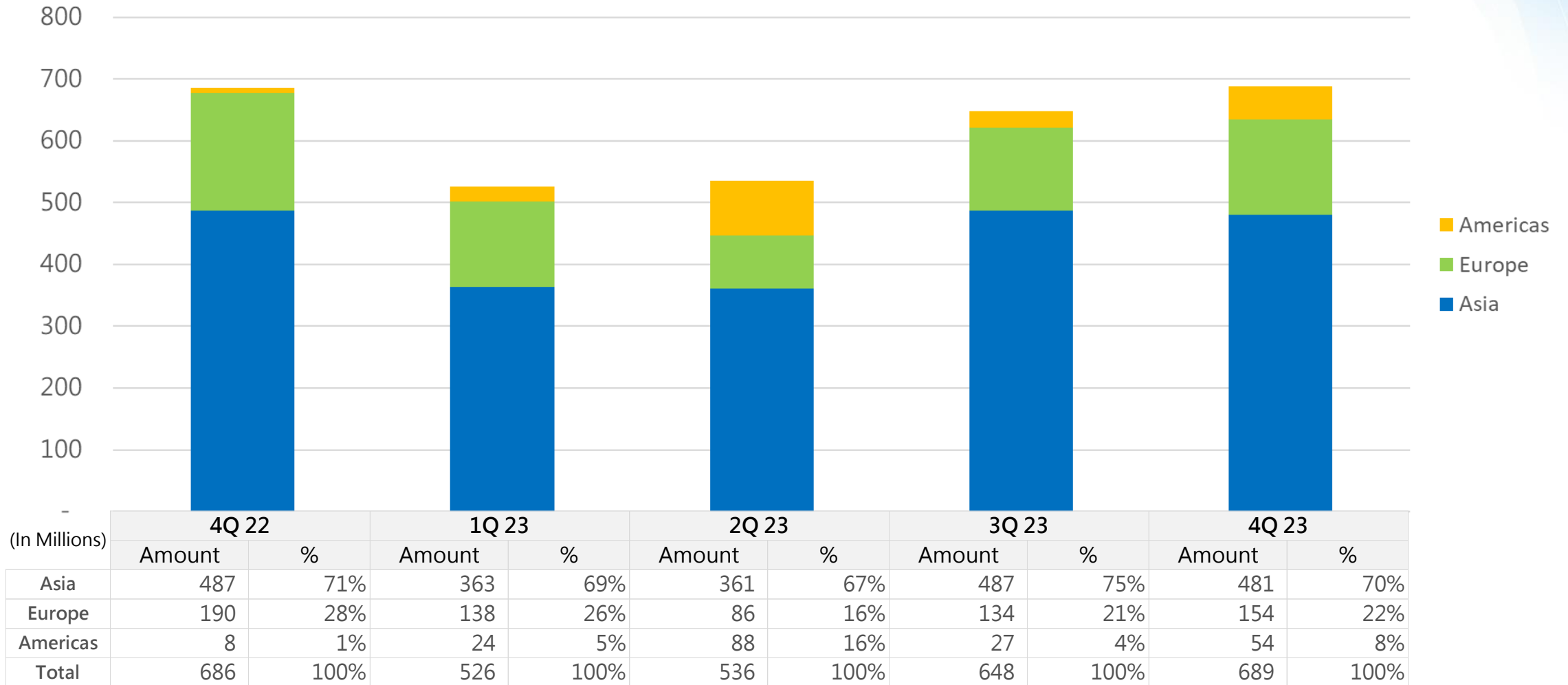
-33%

268%

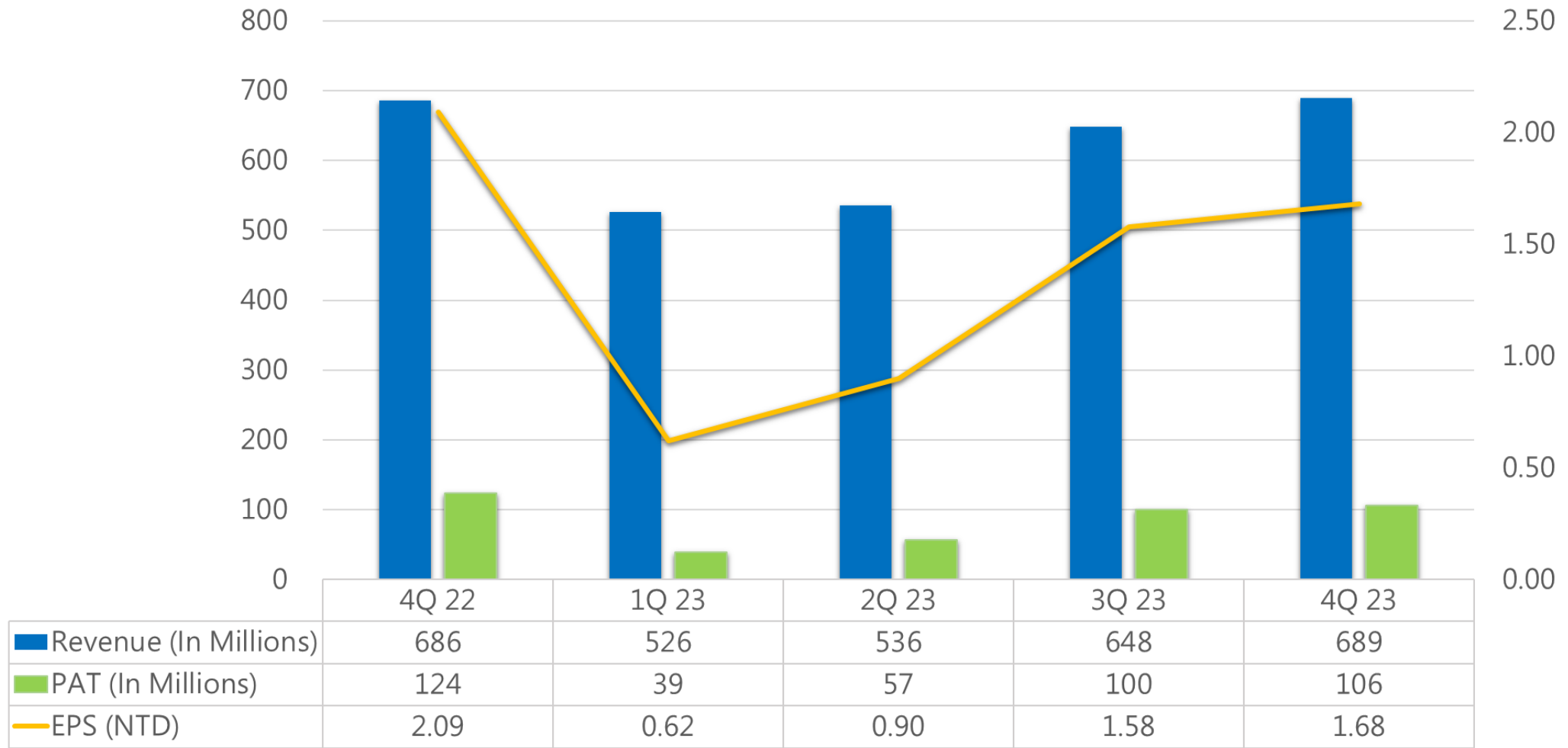
4%

6%

Revenue by Region



Operation Overview



Income Statement (by Year)

(In Millions)

Net revenue

Cost of revenue

Gross profit

Operating expense

Income from operations

Non-operating income and loss

Income before income tax

Income tax expense

Net income

Net income attributable to shareholders of the parent

Earnings per share

2023

2022

YoY

2,398 100%

(1,541) 64%

857 36%

(525) 22%

332 14%

(36) 2%

296 12%

(2) 0%

295 12%

302 13%

4.79

2,778 100%

(1,545) 56%

1,233 44%

(523) 19%

710 26%

3 0%

713 26%

(99) 4%

614 22%

617 22%

11.11

-14%

0%

-30%

0%

-53%

-1356%

-58%

98%

-52%

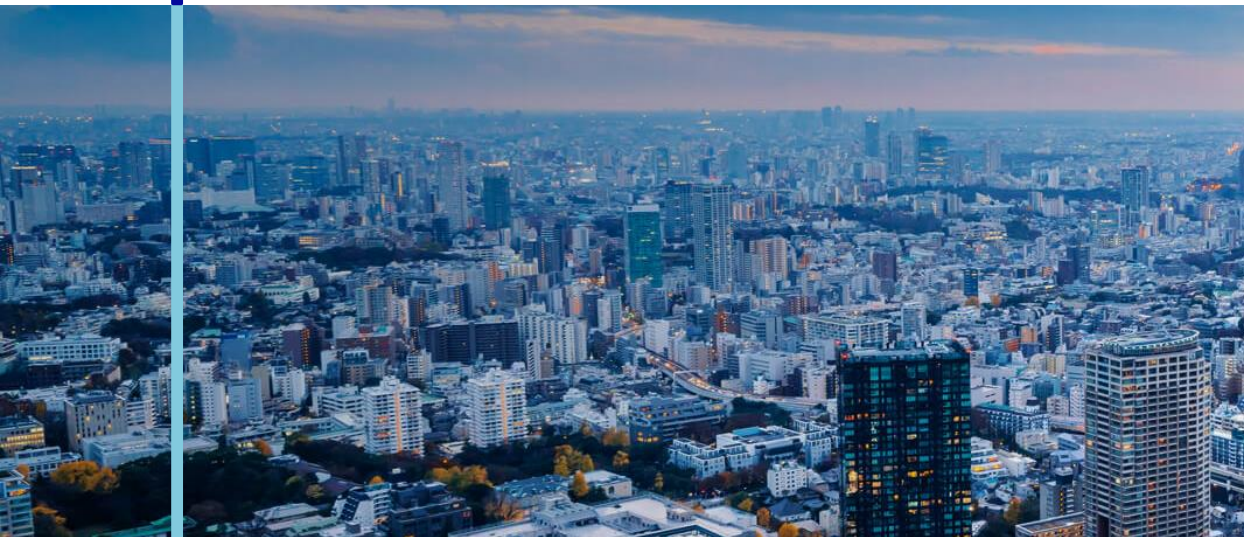
-51%

Balance Sheet

	2023		2022		YoY
	Amount	%	Amount	%	
(In Millions)					
Cash and financial assets-current	735	16%	1,813	34%	-59%
Accounts receivable	374	8%	300	6%	25%
Inventories	606	13%	462	9%	31%
Financial assets-non-current	265	6%	-	-	-
Property, plant and equipment	1,890	40%	1,764	33%	7%
Total Assets	4,724	100%	5,294	100%	-11%
Accounts payable	262	6%	269	5%	-3%
Other payable	328	7%	409	8%	-20%
Financial liabilities	1,053	22%	1,371	26%	-23%
Total Liabilities	1,742	37%	2,185	41%	-20%
Total Equity	2,982	63%	3,109	59%	-4%
Key Indices					
Inventory turnover days	127		92		
Current ratio	202%		277%		



- Opening
- Financial Results & Business Overview
- Q&A



www.viscoveision.com.tw

IR@viscoveision.com.tw

Thank You